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COMMON BID CUM
APPLICATION FORM

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED - INITIAL PUBLIC ISSUE - R

Registered Office: 21, Svp Nagar, Jankidevi Public School Road, Near Versova Telephone Exchange, Andheri, (West),
Mumbai City, Mumbai-400053, Maharashtra, India
Corporate Office: N.A.
Tel: +91 22 42935005 Fax: N.A. Website: www.optimystix.com Email: compliance@optimystix.com/investors@optimystix.com
Company Secretary and Compliance Officer: Ms. Shikha Kailash Kedia CIN: U59113MH2000PLC129417

FOR RESIDENT INDIAN INVESTORS INCLUDING
QIBs, NON-INSTITUTIONAL BIDDERS,
INDIVIDUAL BIDDERS AND ELIGIBLE NRIs
APPLYING ON A NON-REPATRIATION BASIS



To,
The Board of Directors

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED

100% BOOK BUILT ISSUE

ISIN: INE1JZB01022

Bid cum
Application
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER
SUB-BROKER'S / SUB-AGENT'S STAMP &	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
		Mr./Ms./M/s. _____ _____ _____ Address _____ _____ _____ Email _____ Tel. No.(with STD code) / Mobile _____
		2. PAN OF SOLE / FIRST BIDDER _____

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS	☐ NSDL ☐ CDSL	6. INVESTOR STATUS
		☐ Individual(s) - IND ☐ Hindu Undivided Family - HUF* ☐ Bodies Corporate - CO ☐ Systemically Important NBFCs ☐ Banks & Financial Institutions - FI ☐ Mutual Funds - MF ☐ National Investment Fund - NIF ☐ Insurance Funds - IF ☐ Insurance Companies - IC ☐ Venture Capital Fund - VCF ☐ Alternative Investment Fund - AIF ☐ Other QIBs - OTH ☐ Non Resident Indian - NRI ☐ (Non-repatriation basis) ☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH Please Specify.....

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

4. BID OPTIONS (ONLY INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")		5. CATEGORY ☐ Individual Bidder ☐ Non-Institutional Bidder ☐ QIB																						
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 800 Equity Shares)		Price per Equity Share (₹ □□□□□□) (Price in multiples of Rs. 1 only) (In Figures only)																					
			<table border="1"> <tr> <th colspan="3">Bid Price</th> <th colspan="3">Retail Discount</th> <th colspan="3">Net Price</th> <th rowspan="2">"Cut-off" (Please ✓ tick)</th> </tr> <tr> <th>8</th><th>7</th><th>6</th> <th>5</th><th>4</th><th>3</th> <th>2</th><th>1</th> <th>3</th><th>2</th><th>1</th> </tr> </table>	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)	8	7	6	5	4	3	2	1	3	2	1
	Bid Price			Retail Discount			Net Price			"Cut-off" (Please ✓ tick)														
8	7	6	5	4	3	2	1	3	2		1													
Option 1																								
(OR) Option 2																								
(OR) Option 3																								

Please note that applications must be made in minimum of 1600 Equity Shares and further multiples of 800 Equity Shares accordingly.

7. PAYMENT DETAILS [IN CAPITAL LETTERS]	PAYMENT OPTION : FULL PAYMENT ☒
Amount blocked(₹ in figures) _____ (₹ in words) _____	
ASBA Bank A/c No. _____	
Bank Name & Branch _____	
OR	
UPI ID(Maximum 45 characters) _____	

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABBRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT ("GID") FOR INVESTING IN PUBLIC ISSUES AND HEREBY AGREE AND CONFIRM THE BIDDER'S UNDERTAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE/ FIRST BIDDER	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.	
	1) _____ 2) _____ 3) _____	
Date: _____, 2026		

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optimystix	OPTIMYSTIX ENTERTAINMENT INDIA LIMITED	Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Bid cum Application Form No.
INITIAL PUBLIC ISSUE - R			

DP ID/ CL ID		PAN of Sole / First Bidder
Amount blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

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OPTIMYSTIX ENTERTAINMENT INDIA LIMITED INITIAL PUBLIC ISSUE - R		Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder
	No. of Equity Shares					
	Bid Price (₹)					
	Amount Blocked (₹ in figures)					
	ASBA Bank A/c No./UPI ID					
	Bank Name & Branch					
Important Note: Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.						Acknowledgement Slip for Bidder
						Bid cum Application Form No.

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED

PLEASE FILL IN BLOCK LETTERS

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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED JULY 30, 2026 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP. BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP filed with the Registrar of Companies, Mumbai (the "RoC") (if I am/we are in India) or the preliminary international wrap together with the RHP (the "Preliminary Offering Memorandum") (if I am/we are outside India), the General Information Document for Investing in Public Offers ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCBS or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only the SCBSs (for Bids other than the Bids by Anchor Investors), and the BRLM and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP or the Preliminary Offering Memorandum, as applicable. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Issue. I/we confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India). My/our investment decision is solely based on the RHP or the Preliminary Offering Memorandum, as applicable and the Prospectus or the Final Offering Memorandum, as applicable.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity shares as nominees of any person resident outside India or foreign nationals or I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity shares on my/our own behalf through NRO account on non-repatriation basis. I/we represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable; (B) I/we have read and agree to the representations, warranties and agreements contained in the section A "Other Regulatory and Statutory Disclosures-Disclaimer in respect of Jurisdiction" in the RHP (if I am/we are in India) or in the sections "Transfer Restrictions" and "Distribution and Solicitation Restrictions" of the Preliminary Offering Memorandum (if I am/we are outside India); (C) the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was/we were outside of the United States at the time the offer of the Equity Shares was made to me/us and I am/we are outside the United States at the time I/we signed this Bid cum Application Form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction; (F) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (G) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (H) if I/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (i) if I/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBSs (at Designated SCBS Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading our Bid, blocking/unblocking of funds in the bank account of the applicant maintained with the SCBS as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Bank, as the case may be, for finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to issue instruction to the SCBSs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCBS/Registrar to the Issue shall reject the application. 3) I/we hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBSs (at Designated SCBS Branches) or CDPs (at Designated CDP Locations) or the RTAs (at Designated RTA Locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band. I/we hereby provide our consent to the Stock Exchanges I Sponsor Bank / NPCI / Registrar to the Issue for collecting, storing and usage validating our PAN details from the bank account where my/our amount is blocked by the relevant SCBSs.

I/we acknowledge that as per exiting policy of the Government of India, OCBS cannot participate in the Issue. I am/we are not an OCBS. For further details, see "Issue Procedure" and "Restriction on Foreign Ownership of Indian Securities" beginning on pages 304 and 342 respectively of the RHP.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an "indication to make an offer" during the Bid/Issue period by a Bidder and not "an offer".
- The First Bidder, should mention his/ her PAN Allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN Allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment and delays in unblocking of ASBA Account at the Bidders, sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue nor RTAs/ CDPs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 10/- each. The Price Band and the minimum Bid Lot size has been decided by the Company in consultation with the BRLM. The Price Band and Minimum Bid Lot Size have been advertised in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper), all edition of PRATAHKAAL, being the regional language of Mumbai where our Registered Office is located, at least two (2) Working Days prior to the Bid/Issue Opening Date with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the NSE LIMITED for the purpose of uploading on its websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Issue Period will be extended for at least three (3) additional Working Days after revision of Price Band subject to the Bid/Issue Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar circumstances, the Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one (1) Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM, and on the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank as applicable.
- Maximum and Minimum Bid Size:** In case of Individual Investors and Individual Shareholders the bid must be for two lots with minimum application size of above ₹ 2 lakhs. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be Such number of Equity Shares and in multiples of 800 Equity Shares. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum, as applicable.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor Status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise the ir SCBS to confirm or accept the UPI Mandate Request (in case of UPI Bidders Bidding through the UPI Mechanism), post their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and SEBI UPI Circulars, Bidders to please ensure that SCBS where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to Rs. 5,00,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UCI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Bidders using UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCBSs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/otherAction.do?do=RecognisedPfi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/otherAction.do?do=RecognisedPfi=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 304 of the RHP.

10. Only the First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.

11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCBSs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.

12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021. You may be sent the RHP and the Prospectus (if you are in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it.

13. The Equity Shares have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulations and the applicable laws of each jurisdictions where such offers and sales are made.

14. This Bid cum Application Form is being offered to you on the basis that you (I) confirm that the representations, warranties, agreements and acknowledgment set out in "Other Regulatory and Statutory Disclosures" and "Issue Procedure" on pages 275 and 304 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP or the Preliminary Offering Memorandum, as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLM and the Stock Exchanges

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COMPANY CONTACT DETAILS		REGISTRAR TO THE ISSUE CONTACT DETAILS
OPTIMYSTIX ENTERTAINMENT INDIA LIMITED Registered Office: 21, Svp Nagar, Jankidevi Public School Road, Near Versova Telephone Exchange, Andheri, (West), Mumbai City, Mumbai-400053, Maharashtra, India Tel: +91 22 42935005 Fax: N.A. Company Secretary and Compliance Officer: Ms. Shikha Kailash Kedia Website: www.optimystix.com E-mail: compliance@optimystix.com/Investors@optimystix.com CIN: U59113MH2000PLC129417		MAASHITLA SECURITIES PRIVATE LIMITED Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011- 47581432 Fax No: N.A. Email: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED



(Please scan this QR Code to view this Abridged Prospectus)

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED
(Formerly Known as Optimystix Entertainment India Private Limited)
CORPORATE IDENTITY NUMBER: U59113MH2000PLC129417

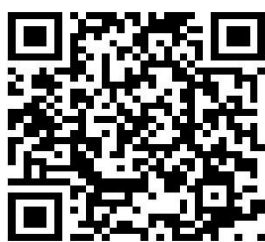
REGISTERED OFFICE		CONTACT PERSON		EMAIL AND TELEPHONE	WEBSITE
21, Svp Nagar, Jankidevi Public School Road, Near Versova Telephone Exchange, Andheri, (West), Mumbai City, Mumbai-400053, Maharashtra, India		Ms. Shikha Kailash Kedia Company Secretary and Compliance Officer		E-mail: compliance@optimystix.com /Investors@optimystix.com Tel: +91 22 42935005	www.optimystix.com
OUR PROMOTERS: VIPUL D. SHAH, RAJESH DARSHAN BAHL, SANJAY DHIRAJLAL SHAH AND OPTIMYSTIX MEDIA PRIVATE LIMITED					
DETAILS OF THE OFFER					
TYPE	FRESH ISSUE SIZE	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY	
Fresh Issue and Offer for Sale	Up to 50,00,000 Equity Shares aggregating up to ₹[●] lakhs	Up to 12,00,000 Equity Shares aggregating up to ₹[●] lakhs	Up to 62,00,000 Equity Shares aggregating up to ₹[●] lakhs	The Offer is being made in terms of regulation 229 (2) of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. For details in relation to share reservation amongst Qualified Institutional Buyers, Non-Institutional Bidders and Retail Individual Bidders, see “Offer Structure” on page Error! Bookmark not defined.	
DETAILS OF THE SELLING SHAREHOLDER, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION					
NAME OF SELLING SHAREHOLDER		TYPE	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT (₹ IN LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)*	
Vipul D. Shah		Promoter Selling Shareholder	Up to 12,00,000 Equity Shares aggregating up to ₹[●] lakhs	NA	
* As certified by our Statutory Auditor –B D G & CO LLP, Chartered Accountants, pursuant to their certificate dated July 21, 2026.					
RISKS IN RELATION TO THE FIRST OFFER					
This being the first public Offer of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10 each. The Floor Price, Cap Price and Offer Price (as determined by our Company, in consultation with the Book Running Lead Managers (“BRLMs”), in accordance with the SEBI ICDR Regulations) and on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for the Offer Price” on page Error! Bookmark not defined., should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.					
GENERAL RISKS					
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page Error! Bookmark not defined.					
ISSUER'S AND SELLING SHAREHOLDERS' ABSOLUTE RESPONSIBILITY					
Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to our Company and the Offer, which is material in the context of the Offer, that the information contained in this Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. Each of the Selling Shareholders, severally, and not jointly, accepts responsibility for and confirms only the statements made by them in this Red Herring Prospectus to the extent of information specifically pertaining to themselves and its respective portion of the Offered Shares and assumes responsibility that such statements are true and correct in all material respects and not misleading in any material respect. The Selling Shareholders assume no responsibility for any other statements, including, inter alia, any of the statements made by or relating to our Company or any other Selling Shareholder in this Red Herring Prospectus.					
LISTING					
The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited (“NSE or NSE Emerge”) in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received “In-Principle” approval from the National Stock Exchange of India Limited for using its name in the Offer document for the listing of the Equity Shares, pursuant to letter dated December 30, 2025 Letter no. NSE/LIST/6270 . For the purpose of this Offer, the Designated Stock Exchange will be the National Stock Exchange of India Limited (“NSE”).					
BOOK RUNNING LEAD MANAGERS TO THE OFFER					
Name and Logo		Contact Person		Telephone and Email	
 LSI FINANCIAL SERVICES LSI FINANCIAL SERVICES PRIVATE LTD.		Mr. Deepak Kumar Agarwalla		Email: corporate@lsimails.com Tel. Number.: 033-22802558 / 7003589483	
 NEXGEN FINANCIAL SOLUTIONS PRIVATE LIMITED		Ms. Pooja Kumari		Email: ipo@nexgenfin.com Tel. Number: +91 1141407600	
REGISTRAR TO THE OFFER					
Name and Logo		Contact Person		Telephone and Email	
 MAASHITLA SECURITIES PRIVATE LIMITED		Mr. Mukul Agrawal		Email: investor.ipo@maashitla.com Tel. Number: 0 11 47581432	
BID/ OFFER PERIOD					
ANCHOR INVESTOR BID/ OFFER PERIOD	August 06, 2026*	BID/ OFFER OPENS ON	August 07, 2026*	BID/ OFFER CLOSES ON	August 11, 2026**

*Our Company may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be 1 (one) Working Day prior to the Bid/Offer Opening Date.

**Our Company may, in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs 1 (one) Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

#The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS



Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus

The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Offer and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the websites of National Stock Exchange of India Limited the Company at www.optimystix.com and the BRLM at www.lsigroup.in and www.nexgenfin.com

References below to page numbers are to page numbers of the Red Herring Prospectus dated July 30, 2026. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.

1. Summary of the primary business

Our Company is engaged in the business of content creation for television, films and digital platforms. Established in October 31, 2000 by Mr. Vipul D. Shah and co-headed now by Mr. Rajesh Darshan Bahl, Our Company has been associated with the Indian entertainment industry and having two and half decades experience. Since its inception, Our Company has produced more than 150 television shows, comprising over 7,500 hours of original programming, across all major national broadcasters. Our Company is among the few Indian production houses that has consistently operated across both fiction and non-fiction formats at scale.

Our Company has created landmark shows such as Comedy Circus and Crime Patrol, which are regarded within the industry as significant contributors to the growth of comedy and crime programming in India. It has also delivered long-running and iconic shows such as Laughter Chefs, Baalveer, Rising Star, Saas Bina Sasural and Ladies Special. Its franchises in comedy, crime and children's genres are among the long-running formats in the industry, some of which have achieved recognition in industry records.

a. Business Overview - Products and Services

Our Company is engaged in Content Creation and production for television, films, OTT/and other streaming digital platforms, offering end-to-end creative and production services including development, ideation, scripting, filming, and post-production. We operate across both fiction and non-fiction formats and develop programming across genres such as comedy, crime, and children's content for broadcasters and OTT platforms. We design original shows, formats, and franchises for multiple platforms to cater to evolving audience preferences. By leveraging our in-house production capabilities and multi-platform distribution, we provide comprehensive entertainment solutions across TV, Films, OTT and other streaming platforms, delivering high-quality, engaging content while capitalizing on the growing demand for multi-format entertainment in India's expanding media and entertainment industry.

b. Industries Served and Typical Customers

Our Company is engaged in Content Creation and production for television, films, OTT/and other streaming digital platforms, offering end-to-end creative and production services including development, ideation, scripting, filming, and post-production. We generate a major portion of revenues from renowned studios with whom we co-produced our films and independent distributors whom we sell our distribution rights.

c. Segment Reporting and Revenue Contribution

Operational Segment Revenue	For the Financial Year ended March 31, 2026		For the Financial Year ended March 31, 2025		For the Financial Year ended March 31, 2024	
	Amount (in ₹ lakhs)	As % of Revenue from Operations	Amount (in ₹ lakhs)	As % of Revenue from Operations	Amount (in ₹ lakhs)	As % of Revenue from Operations

Production and distribution of Films and associated rights	4,015.50	29.75%	5,702.82	45.84%	152.68	2.79%
Television Programming	6,014.90	44.56%	6,736.53	54.16%	4,412.56	80.58%
OTT/ Web Series Content	3,468.35	25.69%	-	-	911.00	16.64%
Total	13,498.75	100.00%	12,439.35	100.00%	5,476.24	100.00%

d. Key Geographies

N.A.

e. Revenue Concentration Among Top 5 Customers

(In Lakhs)

Particulars	Financial Year 2026	Financial Year 2025	Financial Year 2024
Top 1 (one) customers	4,887.75	3,230.33	3,388.13
% of revenue from operations	36.21%	25.97%	61.87%
Top 5 (five) customers	11,480.77	9,815.11	5,472.61
% of revenue from operations	85.05%	78.91%	99.93%

f. Key Facilities

The key facilities of the company include its Registered Office and Manufacturing Unit situated at:

1. 21, SVP Nagar, Janki Devi Public School Road, Near Vesova Telephone Exchanges, 4 Bungalow, Mahada Andheri West, Mumbai -400053
2. 186, SVP Nagar, Janki Devi Public School Road, Near Vesova Telephone Exchanges, 4 Bungalow , Mahada Andheri West, Mumbai -400053
3. 23, SVP Nagar, Janki Devi Public School Road, Near Vesova Telephone Exchanges, 4 Bungalow , Mahada Andheri West, Mumbai -400053
4. 1802, A Wing Oberoi Spring CHS Ltd. Andheri West, Mumbai
5. Unit 9/61 Sankalp Siddhi CHS Ltd Goregaon west, Mumbai
6. 1/22 SVP Nagar , Jankidevi Public School Road , Andheri West , Mumbai -400053

g. Business Strengths and Strategies

Strengths

Our Company's promoters and senior management have a track record of over 25 years in the Indian entertainment industry, during which Our Company has produced more than 150 shows and over 7,500 hours of programming across all major Indian broadcasters. Our Company operates a content production system that spans multiple genres and platforms, producing programming for television, digital media, and filmed entertainment. Our Company undertakes control over the content creation through a vertically integrated process across ideation, creative development, production, post-production and delivery. Our Company is placing significant strategic emphasis on digital-first content creation, IP ownership, platform-driven monetization and tech-enabled scalability, supported by long-standing relationships with major networks, broadcasters and leading digital OTT platforms.

Strategies

Our Company plans to expand its film and web series slate, enable concurrent execution of projects across formats, enter regional markets and localize digital content into multiple Indian languages. Our Company intends to broaden its slate across multiple genres and formats to expand audience reach, mitigate concentration risk and enhance revenue predictability. While continuing to grow its television business, our Company intends to increase its focus on developing and owning intellectual properties. Our Company is pursuing digital-first initiatives with a focus on

intellectual property ownership, technology adoption and platform-driven monetisation, including Google Veo-3, YouTube-First Animation IP, Micro-Drama Platform and automation in digital content creation.

2. Summary of the Industry (Source: Dun & Bradstreet Report)

The Indian media and entertainment (M&E) sector demonstrated substantial growth, reaching INR 2.50 trillion in CY 2024 and is expected to increase to INR 2.68 trillion in CY 2025 and further expand to INR 3.06 trillion by CY 2027. Digital media surpassed television in CY 2024 with a 32% market share. The share of new media, including digital platforms and online gaming, grew from 20% in 2019 to 41.3% in 2024. Consumer preferences have shifted toward on-demand and personalized content through streaming platforms, resulting in more original content being commissioned and supporting the continued expansion of the Indian media and entertainment sector.

For further details, please refer to the chapter titled “Industry Overview” on page 113 of the Red Herring Prospectus.

3. Promoters

The promoters of our Company are Mr. Vipul D Shah, Mr. Sanjay Dhirajla Shah L, Mr. Rajesh Darshan Bahl and Optimystix Entertainment India Limited

Mr. Vipul D. Shah, aged 58 years, is one of the Promoters of our Company. He has been part of the Board since the incorporation. He was appointed as Chairman and Managing Director w.e.f. August 30, 2025. He has completed Standard 10th from Maharashtra State Board of Secondary and Higher Secondary Education. He carries with him more than 25 years of rich experience in the Indian entertainment industry.

Mr. Rajesh Darshan Bahl, aged 53 years is one of the Promoters of our Company. He has been associated with the Board since August 2019 and is presently designated as Group Chief Executive Officer. He has completed Master of Business Administration (Marketing) from K.J. Somaiya Institute of Management of studies & Research in 1996 He carries with him more than 25 years of experience across music, broadcasting, film, print and digital content. industries.

Mr. Sanjay Dhirajlal Shah, aged 55 years, is one of the Promoters of our Company. Mr. Sanjay Shah was appointed on 20.02.2017 and has been designated as a Director on the Board. He is 9th Pass, Maharashtra State Board of Secondary and Higher Secondary Education. He is the Founder and Proprietor of Paras Pipe Fittings Company, established in 1991, and brings with him over 35 years of entrepreneurial and managerial experience in the plumbing, industrial fittings, and hardware industry.

Optimystix Media Private Limited was incorporated as "3 Door Trading Private Limited" at Mumbai on June 30, 2003, as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated June 30, 2003 bearing Corporate Identification Number U51909MH2003PTC141105 issued by Registrar of Companies, Maharashtra, Mumbai. Subsequently, the name of our Company was changed to "Optimystix Media Private Limited" pursuant to issuance of fresh Certificate of Incorporation dated January 1, 2020

For further information, see “Our Promoters” beginning on page 211 of the Red Herring Prospectus

4. Objects of the Offer

Our Company proposes to utilize the funds which are being raised towards funding the following objects and achieve the benefits of listing on the Emerge Platform of NSE.

Sr. No	Object of the Issue	Details of Utilisation
1	Working Capital Requirements	We finance our working capital requirement from our internal accruals. Considering the existing and future growth and the, the working capital needs of our Company, as assessed based on the internal workings of our Company is expected to reach ₹ 16,337.95 Lakhs for FY 2026-27 and by FY2027-28 it is expected to reach to ₹ 20,568.69 Lakhs. We intend to meet our working capital requirements to the extent of ₹ 3,675.00 Lakhs and ₹ 2,762.50 Lakhs for FY27 & FY28 respectively from the Net Proceeds of this Offer.

2	General Corporate Purposes	Our Company intends to deploy the balance Net Proceeds aggregating Rs. [●] Lakh for General Corporate Purposes subject to such utilization not exceeding 15% of the Gross Proceeds or Rs. 10 crores, whichever is lower, in compliance with the SEBI Regulations and circular issued thereafter, including but not limited or restricted to, strategic initiatives, strengthening our marketing network & capability, meeting exigencies, brand building exercises in order to strengthen our operations. Our management, in accordance with the policies of our Board, will have flexibility in utilizing the proceeds earmarked for General Corporate Purposes.
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For further information, see “*Objects of the Issue*” beginning on page 91 of the Red Herring Prospectus.

5. Pre-Offer and Post-Offer shareholding of our Promoters, members of the Promoter Group and top 10 Shareholders

The aggregate shareholding, of each of the Promoters, members of our Promoter Group and top 10 Shareholders (other than our Promoters and members of our Promoter Group) is set out below:

S.No.	Pre-Issue shareholding as at the date of Red Herring Prospectus			Post-Offer shareholding as at date of Allotment*			
	Name of the shareholder	Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹165)		At the upper end of the price band (₹174)	
				Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters							
1.	Mr. Vipul D. Shah	48,77,600	26.70	36,77,600	15.03%	36,77,600	15.03
2.	Mr. Rajesh Darshan Bahl	6,68,200	3.66	668200	2.73%	668200	2.73
3.	Mr. Sanjay Dhirajlal Shah	Nil	0.00%	Nil	0.00%	Nil	0.00%
4.	Optimystix Media Private Limited	84,50,000	46.25	8450000	34.53%	8450000	34.53
Total - A		1,39,95,800	76.61%	1,27,95,800	52.29%	1,27,95,800	52.29%
Member of our Promoter Group							
5.	Priti Bahl	1,82,000	1.00	1,82,000	0.74%	1,82,000	0.74%
Total – B		1,82,000	1.00	1,82,000	1,82,000	1,82,000	0.74%
Public Shareholders							
6.	Super Cassettes Industries Pvt Limited	16,06,020	8.79%	16,06,020	6.56%	16,06,020	6.56%
7.	Manisha Gupta	5,20,000	2.85%	5,20,000	2.13%	5,20,000	2.13%
8.	Rahul Mahesh Agarwal	4,68,000	2.56%	4,68,000	1.91%	4,68,000	1.91%
9.	Ankit Agarwal	3,35,400	1.84%	3,35,400	1.37%	3,35,400	1.37%
10.	Dovetail Global Fund Pcc All Seasons India Opportunities Fund	1,69,000	0.93%	1,69,000	0.69%	1,69,000	0.69%
11.	Inti Capital Vcc - Inti Capital I	1,69,000	0.93%	1,69,000	0.69%	1,69,000	0.69%
12.	Sb Opportunities Fund I	84,500	0.46%	84,500	0.35%	84,500	0.35%
13.	Sunil Shyam Mirpuri	84,500	0.46%	84,500	0.35%	84,500	0.35%
14.	Paresh Parekh	83,200	0.46%	83,200	0.34%	83,200	0.34%
15.	Charu Agarwal	82,220	0.45%	82,220	0.34%	82,220	0.34%

16.	Others	4,89,260	2.68 %	4,89,260	2.00%	4,89,260	2.00%
7.	IPO	-	-	62,00,000	25.34%	62,00,000	25.34%
Total-C		40,91,100	22.39%	1,02,91,100	42.06%	1,02,91,100	42.06%
Total A+B+C		1,82,68,900	100.00%	2,44,68,900	100%	2,44,68,900	100%

*Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment

Notes:

1) Includes all options that have been exercised until date of prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisements until date of prospectus.

2) Based on the Issue price of ₹[●] and subject to finalization of the basis of allotment.

For further details, see “Capital Structure” beginning on page 76 of the Red Herring Prospectus

6. Summary of Restated Financial Information

The following details of selected financial information are derived from the Restated Financial Information for the for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024.

<i>(Amount in Lakhs)</i>			
Particulars	As at March 31, 2026	As at March 31, 2025	As at March 31, 2024
Equity Share Capital	1,826.89	66.12	51.26
Net Worth	13,147.33	9,718.67	5,965.94
Revenue from Operations	13,498.75	12,439.35	5,476.24
EBITDA	3,110.18	2,392.72	448.32
Profit after Tax	2,403.77	1,723.76	668.79
Basic Earning Per Share	13.36	12.92	5.02
Diluted Earning Per Share	13.36	12.92	5.02
Return on Net Worth	18.23%	17.74%	11.21%
Net Asset Value per Share	71.97	76.48	98.65
Total Borrowings	-	9,44,193	-
Net Cash Generated from operating activities	(804.93)	87.20	(280.69)
Net cash generated from / (used in) investing activities	(1,351.26)	0.76	7.91
Net cash generated from / (used in) financing activities	1,021.52	1,986.40	(57.50)

For further details, see “Management’s Discussion and Analysis of Financial Condition and Results of Operations”, “Basis for Offer Price” and “Restated Financial Information” beginning on pages 228, 100 and 225, respectively of the Red Herring Prospectus

7. Summary of Key Performance Indicators

Details of our KPIs for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 are set out as below:

Key Financial Performance Indicators of Our Company*

<i>(Amount in lakhs)</i>			
Particulars	For the financial year ended		
	March 31, 2026	March 31, 2025	March 31, 2024
Revenue from operations ⁽¹⁾	13,498.75	12,439.35	5,476.24
EBITDA ⁽²⁾	3,110.18	2,392.72	448.32
EBITDA Margin ⁽³⁾	23.04%	19.24%	8.19%
PAT	2,403.77	1,723.76	668.79

PAT Margin ⁽⁴⁾	17.81%	13.86%	12.21%
Profit after tax growth (%)	39.45%	159.40%	-
Trade Receivables days ⁽⁵⁾	94	55	65
Trade Payable days ⁽⁶⁾	81	68	78
RONW % ⁽⁶⁾	18.23%	17.74%	11.21%
RoCE % ⁽⁷⁾	23.05%	24.41%	6.68%
Debt-Equity Ratio (times) ⁽⁹⁾	-	-	0.01
Net fixed asset turnover ratio (times) ⁽¹⁰⁾	74.65	147.91	93.34
Current Ratio (times) ⁽¹¹⁾	4.34	3.31	2.23
Net Asset Value per equity share (in Rs.) ⁽¹²⁾ Post Bonus	71.97	76.48	98.65

Notes:

- (1) Revenue from operation means revenue from sale of the products
- (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Costs – Other Income
- (3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (4) PAT Margin is calculated as PAT for the period/year divided by revenue from operations
- (5) Trade receivable days is calculated as average trade receivables divided by revenue from operations multiplied by 365 for fiscal years
- (6) Trade payable days is calculated as average trade payables divided by operating expenses multiplied by 365 for fiscal years. Employee benefit expenses have been defined as salary expenses of employee other benefits provided to employees
- (7) Return on Equity is calculated by comparing the proportion of net income against the amount of shareholder equity
- (8) Return on Capital Employed is calculated as follows: Profit for the period year plus interest cost plus tax expenses (EBIT) divided by Capital employed (Equity share capital plus reserves plus long term and short term borrowings).
- (9) Debt to Equity ratio is calculated as Total Debt (short term and long term) divided by equity
- (10) Net fixed asset turnover ratio is calculated by dividing net sales by the average fixed assets (property plant and equipment)
- (11) Current Ratio is calculated by dividing Current assets to Current Liabilities
- (12) Net Asset Value per share (in ₹) = Restated net worth at the end of the year (or) period / Number of Equity Shares outstanding at the end of period after adjusted for bonus issues.

Explanations for KPI Metrics

Key Financial Performance	Explanations
Revenue from Operations	Revenue from Operations is used by the management to track the revenue profile of the business and in turn helps to assess the overall financial performance of the Company and volume of the business.
EBITDA	EBITDA provides information regarding the operational efficiency of the business
EBITDA Margin	EBITDA Margin (%) is an indicator of the operational profitability and financial performance of the business
PAT	Profit after tax provides information regarding the overall profitability of the business
PAT Margin	PAT Margin (%) is an indicator of the overall profitability and financial performance of the business
Profit after tax growth	Profit after tax growth provides information regarding the growth of the operational performance for the respective period
Trade Receivables days	Trade Receivables days is the average number of days required for a company to receive payments from its customers
Trade Payable days	Since the Company is into manpower supply services, the major expenses incurred by the Company is employee related. Therefore, in the present case, Trade Payable days are customised and calculated as the average number of days required for a company to pay its employees.

Return on Equity	Return on equity provides how efficiently the Company generates profits from shareholders' funds
Return on Capital Employed	Return on capital employed provides how efficiently the Company generates earnings from the capital employed in the business
Debt-Equity Ratio	Debt / Equity Ratio is used to measure the financial leverage of the Company and provides comparison benchmark against peers
Working Capital Cycle	Working Capital Cycle is the time it takes to convert net current assets and current liabilities into cash
Net fixed asset turnover ratio	Net fixed asset turnover ratio is indicator of the efficiency with which the company is able to leverage its assets to generate revenue from operations
Current Ratio	The current ratio is a liquidity ratio that measures the company's ability to pay short-term obligations or those due within one year
Net Asset Value per share (in ₹)	NAV represents the per share book value of the company.
Net Asset Value Per Share (In ₹) Adjusted	NAV represents the per share book value of the company where the weighted number of shares have been adjusted for bonus Issues and shares split.

8. Risk Factors

The following are the top 10 internal risk factors as disclosed in the RHP:

1. Our revenues are highly dependent on a limited number of broadcasters, Film studios and streaming platforms. The loss of, or a significant reduction in orders from, any of our major customers could have a material adverse effect on our business, financial condition, results of operations and prospects.
2. The success of our business is dependent on the commercial viability of our television shows, web-series and films, which is inherently unpredictable and subject to audience preferences.
3. The production of television, film and OTT/Digital content is a complex process, and we are subject to risks such as production delays and cost overruns.
4. Our strategy to shift from a commission model to owning and monetising intellectual property (IP) increases capital intensity and earnings volatility; success depends on the performance of the underlying content and monetisation windows.
5. We derive a majority of our revenues from a limited number of customers, including broadcasters, film studios, OTT platforms and distributors.
6. Our rapid growth and planned expansion into new content formats may strain our financial and operational resources and adversely affect our performance.
7. We do not own our registered office premises and rely on leased/leave and license arrangements for certain facilities.
8. We do not own the intellectual property rights for our television and Over-the-Top (OTT) content as we operate on a 'cost-plus' model. This limits our ability to generate long-term revenue streams from our content library and makes us dependent on the continuous commissioning of new projects from broadcasters and platforms.
9. Our Company has negative cash flows from its operating, investing and financing activities in the past years, details of which are given below. Sustained negative cash flow could impact on our growth and business.
10. We are dependent on our Promoter, senior management, and availability of key creative talent.

For further details of the risks applicable to us, see “*Risk Factors*” beginning on page 26 of the Red Herring Prospectus. Investors are advised to read the risk factors carefully before making an investment decision in the Offer.

9. Details of weighted average cost of acquisition of Equity Shares of our Promoters (including our Promoter Selling Shareholders)

The weighted average cost of acquisition of Equity Shares of our Promoters (including our Promoter Selling Shareholders), are as follows:

Name	Number of Equity Shares of face value of Rs. 10	WACA of Equity Shares face value of ₹ 10 each (in ₹ per Equity Share) acquired in last one year
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Promoters		
Mr. Vipul D. Shah	48,77,600	NIL
Mr. Rajesh Darshan Bahl	6,68,200	NIL
Mr. Sanjay Dhirajlal Shah	NIL	NIL
Optimystix Media Private Limited	84,50,000	NIL

For further details, see “*Capital Structure*” beginning on page 76 of the Red Herring Prospectus

10. Board of Directors and Key Managerial Personnel

The names and designations of members of the Board of Directors and Key Managerial Personnel are set forth below:

Sr. No	Name	Designation
<i>Board of Directors</i>		
1	Mr. Vipul D. Shah	Managing Director
2	Mr. Rajesh Darshan Bahl	Whole Time Director
3	Mr. Sanjay Dhirajlal Shah	Non-Executive Director
4	Ms. Monica Rakesh Gupta	Non-Executive Independent Director
5	Mr. Manmeet Singh Chandhoke	Non-Executive Independent Director
6	Mr. Rajesh Vasudeo Desai	Non-Executive Independent Director
<i>Key Managerial Personnel</i>		
6	Mr. Paresh Parekh	Chief Financial Officer (CFO)
7	Ms. Shikha Kailash Kedia	Company Secretary (CS)

For further details, see “*Our Management*” beginning on page 189 of the Red Herring Prospectus.

11. Auditor Qualifications

The Statutory Auditors of our Company have not expressed any qualification, reservation, adverse remark, matter of emphasis, or other observation on our financial statements for the periods covered in the Red Herring Prospectus.

For further details, please refer to the chapter titled “*Financial Statement as Restated*” on page 225 of the Red Herring Prospectus

12. Summary table of outstanding litigations

A summary of outstanding litigation proceedings involving our Company, Promoters, Directors, Key Managerial Personnel, members of Senior Management, and Subsidiaries as on the date of the Red Herring Prospectus in terms of the SEBI ICDR Regulations is provided below:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Other Pending Litigations / Actions	Aggregate amount involved (₹ in lakhs)
Company							
By the Company	-	-	-	-	-	-	-
Against the Company	-	4	-	-	-	-	22.73

Promoters/ Directors							
By Promoters/Director s	-	-	-	-	-	2	0.06
Against Promoters/Director s	-	13	-	-	-	-	332.63
Group Companies							
By the Group Companies	-	-	-	-	-	-	-
Against Group Companies	-	-	-	-	-	-	-
Total	-	17	-	-	-	2	355.42

For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” beginning on page 242.

The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed, or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Further, each Applicant where required agrees that such Applicant will not sell or transfer any Equity Shares or create any economic interest therein, including any off-shore derivative instruments, such as participatory notes, issued against the Equity Shares or any similar security, other than pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with applicable laws and legislations in each jurisdiction, including India.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our exiting Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bidcum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not "an offer".
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 2,00,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, UPI Bidders who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. Non-Institutional Bidders applying up to Rs. 5,00,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09,2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.
 - UPI Bidders using UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Issue Procedure" on page 304 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in foil, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/ Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which the Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13,2020 and press release dated June 25,2021.

ISSUE STRUCTURE

Particulars of the	Market Maker	QIBs	Non - Institutional Investors	Individual Investor
Number of Equity Shares available for allocation	6,20,000 Equity shares	27,86,400 Equity Shares	8,40,000 Equity Shares	19,53,600 Equity shares
Percentage of Issue Size available for allocation	10.00% of the issue size	Not more than 50.00% of the Net offer size shall be available for allocation to QIBs. However, 5.00% of net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation proportionately to Mutual Fund. Up to 60.00% of the QIB Portion may be available for allocation to Anchor Investors and 33.33% of the Anchor Investors Portion shall be available for allocation to domestic mutual funds and 6.67% for Life Insurance Companies (aggregating to 40%)	Not less than 15.00% of the Offer shall be available for allocation.	Not less than 35.00% shall be available for allocation.
Basis of Allotment	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion): (a) up to 57,600 Equity Shares, shall be available for allocation on a proportionate basis to Mutual Funds only; and; (b) up to 11,16,000 Equity shares shall be allotted on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above, 16,70,400 Equity Shares may be allocated on a discretionary basis to Anchor Investors. For further details please refer to the section titled "Offer Procedure" beginning on page 304.	The allocation shall be as follows: (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two thirds of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs	Allotment to each Individual investor who applies for minimum application size shall not be less than 2 lots, subject to availability of Equity Shares in their Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details see, "Issue procedure" on page 304.
Mode of Application	All the applicants shall make the application (Online or Physical) through the ASBA Process only (including UPI mechanism for Individual Investors using Syndicate ASBA).			
Mode of Allotment	Dematerialized Form			
Minimum Bid Size	6,20,000 Equity Shares	Such number of Equity Shares and in multiples of 800 Equity Shares that the Bid Amount exceeds Rs. 2,00,000.	Such number of Equity Shares and in multiples of 800 Equity Shares that the Bid Amount exceeds Rs. 2,00,000.	Such number of Equity Shares in multiples of 800 Equity Shares Constituting minimum 2 lots so that the Bid amount exceeds Rs. 2,00,000.
Maximum Application Size	6,20,000 Equity Shares	Such number of Equity Shares in multiples of 800 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiples of 800 Equity Shares not exceeding the size of the Net issue (excluding the QIB portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 800 Equity Shares Constituting minimum 2 lots so that the Bid amount exceeds Rs. 2,00,000
Trading Lot	800 Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	800 Equity Shares and in multiples thereof	800 Equity Shares and in multiples thereof	800 Equity Shares and in multiples thereof
Terms of Payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Who can apply	Market Maker	Public financial institutions (Section 2(72), Companies Act), Scheduled Banks, Mutual Funds, FPIs (except individuals, corporate bodies & family offices), VCFs, AIFs, FVCIs registered with SEBI, multilateral & bilateral development financial institutions, state industrial development corporations, Insurance companies registered with IRDAI	Resident Indians, Eligible NRIs, HUFs (in name of karta), companies, corporate bodies, scientific institutions, societies, trusts, family offices, Category II FPIs registered with SEBI	Resident Indians, Eligible NRIs, HUFs (in name of karta), provident funds (min corpus ₹25 crores), pension funds (min corpus 25 crores), National Investment Fund set up by Government of India
Mode of Bid	Only through ASBA Process	ASBA Process or through Banks or UPI mechanism	ASBA Process or through Banks or UPI mechanism	ASBA Process or through Banks or UPI mechanism

Note:

- In case of joint application, the Application Form should contain only the name of the First Applicant whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Applicant would be required in the Application Form and such First Applicant would be deemed to have signed on behalf of the joint holders.
- Applicants will be required to confirm and will be deemed to have represented to our Company, the BRLM, their respective directors, officers, agents, affiliates, and representatives that they are eligible under applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares in this Issue.
- SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED

**COMMON BID
REVISION FORM**

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED - INITIAL PUBLIC ISSUE - R

Registered Office: 21, Svp Nagar, Jankidevi Public School Road, Near Versova Telephone Exchange, Andheri, (West), Mumbai City, Mumbai-400053, Maharashtra, India
Corporate Office: N.A.
Tel: +91 22 42935005 Fax: N.A. Website: www.optimystix.com Email : compliance@optimystix.com/investors@optimystix.com
Company Secretary and Compliance Officer: Ms. Shikha Kailash Kedia CIN: U59113MH2000PLC129417

FOR RESIDENT INDIAN INVESTORS INCLUDING
QIBs, NON-INSTITUTIONAL BIDDERS,
INDIVIDUAL BIDDERS AND ELIGIBLE NRIs
APPLYING ON A NON-REPATRIATION BASIS



To,
The Board of Directors
OPTIMYSTIX ENTERTAINMENT INDIA LIMITED

100% BOOK BUILT ISSUE
ISIN: INE1JZB01022

**Bid cum
Application
Form No.**

MEMBERS OF THE SYNDICATE STAMP & CODE	SUB-SYNDICATE MEMBER/ REGISTERED BROKER SCSB/CDP/RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP &	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER	
Mr./Ms./M/s. _____	
Address _____	
Email _____	
Tel. No.(with STD code)/Mobile _____	
2. PAN OF SOLE / FIRST BIDDER	

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	

PLEASE CHANGE MY BID

4. FORM (AS PER LAST BID OR REVISION)																		
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 800 Equity Shares)								Price per Equity Share (₹ 00000000000000000000 ₹ 1/- only)									
	(In Figures)								(In Figures only)									
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			☐ ☐ ☐ ☐ (Please ✓ tick)
Option 1									3	2	1	3	2	1	3	2	1	☐
(OR) Option 2																		☐
(OR) Option 3																		☐

5. TO (REVISED BID) (ONLY INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")																		
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 800 Equity Shares)								Price per Equity Share (₹ 00000000000000000000 ₹ 1/- only)									
	(In Figures)								(In Figures only)									
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			☐ ☐ ☐ ☐ (Please ✓ tick)
Option 1																		☐
(OR) Option 2																		☐
(OR) Option 3																		☐

Please note that applications must be made in minimum of 1600 Equity Shares and further multiples of 800 Equity Shares accordingly.

6. PAYMENT DETAILS [IN CAPITAL LETTERS]		PAYMENT OPTION : FULL PAYMENT ☒	
Amount blocked (₹ in figures)	_____	(₹ in words)	_____
ASBA Bank A/c No.	_____		
Bank Name & Branch	_____		
OR	_____		
UPI ID (Maximum 45 characters)	_____		

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID CUM APPLICATION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT ("GID") FOR INVESTING IN PUBLIC ISSUES AND HEREBY AGREE AND CONFIRM THE BIDDER'S UNDER TAKING AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FRIST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(s) (AS PER BANK RECORDS)	MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange system)
Date: _____, 2026	I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue. 1) _____ 2) _____ 3) _____	

TEAR HERE



**OPTIMYSTIX ENTERTAINMENT INDIA
LIMITED**

BID REVISION FORM - INITIAL PUBLIC ISSUE-R

**Acknowledgement Slip for Members
of the Syndicate / Sub-Syndicate
Member / Registered Broker / SCSB /
CDP / RTA / Agent**

**Bid cum
Application
Form No.**

PAN of Sole / First Bidder

DP ID/ CL ID	_____	_____
Additional Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI ID	Stamp & Signature of SCSB Branch
Bank Name & Branch	_____	_____
Received from Mr./Ms./M/s.	_____	
Telephone / Mobile	Email	

TEAR HERE

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED INITIAL PUBLIC ISSUE-R	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder _____ _____ _____
	No. of Equity Shares				
	Bid Price (₹)				
	Additional Amount Blocked (₹ in figures)				
ASBA Bank A/c No./UPI ID					Bid cum Application Form No.
Bank Name & Branch					
Important Note: Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.					

Acknowledgement Slip for Bidder

OPTIMYSTIX ENTERTAINMENT INDIA LIMITED